

## Planning Process

| Identify <br> Concern | I have never been to Seattle. and I really want to go with my mom to visit family and <br> to explore a place that I have never been before. I only have a budget of $\$ 3000$ for <br> the trip. |
| :---: | :--- |
| Set a Goal | I am going to plan a trip to Seattle with my mom in October. I will plan out at least <br> two excursions for us to do together. |
| Form a Plan | I am going to talk to my mom about her previous trips to Seattle to see what she <br> thinks would be fun. I am also going to use the internet to find things to do as well as <br> pricing out hotels and airlines. After we find prices, my mom and I will set our <br> itinerary and we will also contact our family with our plans for our visit. |
| Act | I started with an internet search. I looked at the costs of airfare and hotel and my <br> mom and I decided which ones were best for us. Then I talked with my mom about <br> fun activities we could do and planned those out. We then contacted our family <br> about our plans. After pricing everything out, we bought our tickets and started the <br> count down. |
| Follow-up | After doing all this work, I am so excited to go to Seattle. If I were to do this again, I <br> would get more input from family and friends who have lived in Seattle. I could have <br> found information faster from them than by using the internet. |



## When and Where

*Me and my mom are going to go to Seattle Washington.
*We will be leaving October $18^{\text {th }}$ and returning October $23^{\text {rd }}$.


## Purpose for Trip

*Me and my mom are going on the trip together for leisure. We will also be visiting family while we are there.
*I also had some friends who recently moved to Seattle and I will also be visiting them.


## Roles of Needs and Want

In order to start our trip, we will need to get to Seattle. We could take a train or we can fly there. We would prefer to fly on an non-stop flight with an airline that provides one free checked bag. Once we get there, we could rent a car, but we would rather save money by having family drive us.

When we get there, we will need a place to stay. While we could get a hotel room, we would rather stay with family. It is fun for us to see the family we don't see very often, and it allows us to save money.


Because we are saving money on a rental car and on a hotel, it allows us to do more things that we want to do, eat food we want to eat and to buy souvenirs and gifts.

## Goal Statement

I am going to plan a trip for my mom and I to go to Seattle to visit family as well as for leisure. We will save money by staying with family and not getting a rental car, so that we can go on some fun "excursions" as well as eat good food and go shopping.


## Financial Challenges

With a budget of $\$ 3000$ we can do a lot in Seattle. We are also able to save money by staying the family. However, me and my mom each have bills to pay and other financial responsibilities, so if we can keep this trip inexpensive, it would be best for both of us.



## Airlines

| Company | Departure/Ar <br> rival Time | Total Cost for <br> 2 people | Number of <br> Stops | Total Travel <br> Time |
| :---: | :---: | :---: | :---: | :---: |
| Delta | Departs: 8:30 <br> Arrives: 9:35 | $\$ 612.40$ | Non-stop | 2 h 5 m |
| Southwest | Departs: $9: 25$ <br> Arrives: $2: 95$ | $\$ 715.92$ | 1 stop | 5 h 40 min |



## Lodging

| Hotel Name | AAA Rating | Price per night | Amenities |
| :---: | :---: | :---: | :---: |
| Uncle Cliff and Aunt <br> Dianne's House | None | Free | Everything at home |
| Watertown Hotel | 3 stars | $\$ 211$ | Free Wifi |



## Chocolate Shop Tours

| Company | Hours | Total Cost | What's included? |
| :---: | :---: | :---: | :---: |
| Theo Chocolate | Everyday <br> 10 am- 6 pm | \$10 per person | 1 hour tour with <br> chocolate sampling |
| Boehms Candies | Monday through <br> Friday |  |  |
|  | Saturday $-30 \mathrm{am}, 1: 00 \mathrm{pm}$, <br> and $2: 00 \mathrm{pm}$ <br> Sunday $-11: 15 \mathrm{am}$ | \$5 per person | Tour and samples |



## Chihuly Garden and Glass



## Food

Restaurant: Pike Place Chowder

Meal: Market Chowder - Chef's Choice of ingredients and flavors, market fresh and delicious every day. May include halibut, scallops, shrimp, oysters, crab, salmon.

Yelp Rating: 4 Stars


Link for Menu


## Event Plan - Income

| Source | Amount of Income |
| :--- | :--- |
| Mom's savings: From her Savings <br> Account | $\$ 1500$ |
| My savings: From tips at work. | $\$ 1500$ |
|  | Total Amount Earned: $\$ 3000$ |



## Event Plan - Expenditures

| Product/Co <br> mpany | Service | Source | Key Features | Quantity | Unit <br> Cost | Total <br> Cost |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Delta <br> Airlines | Transportation | Internet | Non-stop, 1 free <br> checked bag with <br> credit car | 2 | $\$ 306.20$ | $\$ 612.40$ |
| Family | Lodging | Personal <br> Contact | Staying with family <br> and comforts of a <br> home | 2 | $\$ 0.00$ | $\$ 0.00$ |
| Theo <br> Chocolates | Activity \#1 | Personal <br> Contact | Hour long tour with <br> samples | 2 | $\$ 10.00$ | $\$ 20.00$ |
| Chihuly <br> Garden <br> and Glass | Activity \#2 | Personal <br> Contact | Entire museum and <br> Space Needle access | 2 | $\$ 46.00$ | $\$ 92.00$ |



## Use of Resources

0 Human Sources:
0 I started my research with human sources. I talked with friends and family who have visited or lived in Seattle to find out what me and my mom wanted to do. This resource was great, because I could ask specific questions and get an honest candid answer. I also talked with my mom a lot about what she wanted to do.

0 Non-Human Sources:
0 After I talked with friends and family, I used the internet to find specific information about the trip. I was able to price different things out, make reservations and purchase tickets in advance.


## List of Sources

## Non-Human Sources

delta.com
southwest.com
pikeplacechowder.com
google.com

Human Sources
Cyndi Wright
Dianne Wright
Taylor Castino

